SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person [*] New Omaha Holdings L.P. | | | | | 2. Issuer Name and Ticker or Trading Symbol <u>FISERV INC</u> [FISV] | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | | | | |
|---|-------------|------|------------|--|--|---|-------------------------|-----------------------------------|--------------|--|----------------------|---|--|------------------------------|--|--|-------------------|-------------------------------------|------------------------------------|--------------|
| (Last) (First) (Middle) | | | | 3. Date of Earliest Transaction (Month/Day/Year) 12/14/2020 | | | | | | | | Director X 10% Owner Officer (give title Other (specify below) below) | | | | | r (specify | | | |
| C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 | | | | 4. lf <i>A</i> | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | 6. Ind | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | | | | | | | x | Form filed by One Reporting Person X Form filed by More than One Reporting Person | | | | | | | |
| (Street) NEW YORK NY 10019 | | | | | | | | | | | | | | | | | | | | |
| (City) | (State) | (Zi | p) | | | | | | | | | | | | | | | | | |
| 1 Title of Securit | y (Instr 3) | Та | able I - I | Non-De | | | curitie | es A | cquire 3. | d, Di | sposed | - | | | - | vned | F | 6. Own | arshin | 7. Nature of |
| 1. Title of Security (Instr. 3) 2. Transa Date (Month/D | | | | | Exec if an | Execution Date, if any (Month/Day/Year) | | Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disp Of (D) (Instr. 3, 4 and 5) | | | Securities Beneficially C Following Rep | | Owned | Form: I (D) or I (I) (Inst | Direct ndirect | Indirect Beneficial Ownership | | |
| | | | | | | | | Code V | | Amount | | (A) or (D) Price | | | Transaction(s (Instr. 3 and 4 | | | | Instr. 4) | |
| Common Stock | | | 12/14/2020 | | | | | S | | 20,125,0 | 00 | D | \$110 |).04 ⁽¹⁾ | 85,300,667 | | I | | See footnotes ⁽²⁾⁽³⁾ | |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | | | |
| Derivative Conversion Date Execut Security (Instr. 3) or Exercise (Month/Day/Year) if any | | | | | | | Expiration (Month/Da | | | | lying | 8. Price of Derivative Security (Instr. 5) | 9. Num derivat Securit Benefic Owned Followi Report | ive ties cially ing | 10. Ownersh Form: Direct (D) or Indirec (I) (Instr. | Beneficial) Ownership ct (Instr. 4) | | | | |
| | | | | | Code | v | (A) | (D) | Dat | e ercisabl | Expiration e Date | | Title | or Nu | nount Imber Shares | | | action(s) | | |
| 1. Name and Addr <u>New Omaha</u> | • | • | | | | | | | | | | | | | | | | | | |
| (Last) (First) (Middle) C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 | | | | | _ | | | | | | | | | | | | | | | |
| (Street) NEW YORK NY 1001 | | | 19 | | _ | | | | | | | | | | | | | | | |
| (City) (State) (Zip) | | | | | | | | | | | | | | | | | | | | |
| 1. Name and Address of Reporting Person [*] New Omaha Holdings LLC | | | | | | | | | | | | | | | | | | | | |
| (Last) (First) (Middle) C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 | | | | | | | | | | | | | | | | | | | | |
| (Street) NEW YORK | NY | | 1001 | 19 | | | | | | | | | | | | | | | | |
| (City) | (Sta | ite) | (Zip) | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |

| | s of Reporting Person * | | |
|-------------------------------|----------------------------------|---------------|--|
| KKR 2006 Fu | <u>nd L.P.</u> | | |
| (Last) | (First) | (Middle) | |
| C/O KOHLBERG | G KRAVIS ROBER | TS & CO. L.P. | |
| 9 WEST 57TH S | TREET, SUITE 420 | 00 | |
| (Street) | | | |
| NEW YORK | NY | 10019 | |
| (City) | (State) | (Zip) | |
| 1. Name and Address | s of Reporting Person * | | |
| KKR Associat | tes 2006 LP | | |
| (Last) | (First) | (Middle) | |
| C/O KOHLBERG | G KRAVIS ROBER | TS & CO. L.P. | |
| 9 WEST 57TH S | TREET, SUITE 420 | 00 | |
| (Street) | | | |
| NEW YORK | NY | 10019 | |
| (City) | (State) | (Zip) | |
| 1. Name and Address | s of Reporting Person * | | |
| KKR 2006 GI | <u>PLLC</u> | | |
| | | | |
| (Last) | (First) | (Middle) | |
| · · · · | (First) G KRAVIS ROBER | , | |
| C/O KOHLBERG | () | TS & CO. L.P. | |
| C/O KOHLBERG | G KRAVIS ROBER | TS & CO. L.P. | |
| C/O KOHLBERG 9 WEST 57TH S | G KRAVIS ROBER | TS & CO. L.P. | |

Explanation of Responses:

1. This amount represents the \$112.00 secondary public offering price per share of common stock, par value \$0.01 per share ("Common Stock"), of Fiserv, Inc. less the underwriting discount of \$1.96 per share.

2. Shares of Common Stock of Fiserv, Inc. are held by New Omaha Holdings L.P. New Omaha Holdings LLC is the general partner of New Omaha Holdings L.P. KKR 2006 Fund L.P. is the sole member of New Omaha Holdings LLC. KKR Associates 2006 L.P. KKR 2006 Fund L.P. KKR 2006 GP LLC is the general partner of KKR Associates 2006 L.P. KKR Group Partnership L.P. is the designated member of KKR 2006 GP LLC. KKR Group Holdings Corp. is the general partner of KKR 2006 GP LLC. KKR Associates 2006 L.P. KKR Group Holdings Corp. KKR Management LLP is the Series I preferred stockholder of KKR & Co. Inc. Messrs. Henry R. Kravis and George R. Roberts are the founding partners of KKR Management LLP.

3. Each of the Reporting Persons may be deemed to be the beneficial owner of all or a portion of the securities reported herein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein, and the Reporting Persons disclaim beneficial ownership of such securities except to the extent of their pecuniary interest therein.

Remarks:

Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, certain affiliates of the Reporting Persons have filed a separate Form 4.

| NEW OMAHA HOLDINGS L.P. By: New Omaha Holdings LLC. its general partner By: /s/ Scott C. Nuttall Name: Scott C. Nuttall Title: President | <u>12/14/2020</u> |
|---|-------------------|
| NEW OMAHA HOLDINGS LLC By: /s/ Scott C. Nuttall Name: Scott C. Nuttall Title: President KKR 2006 FUND L.P. By: KKR | <u>12/14/2020</u> |
| Associates 2006 L.P., its general partner By: KKR 2006 GP LLC, its general partner By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for Robert H. Lewin, Chief Financial Officer | <u>12/14/2020</u> |
| KKR ASSOCIATES 2006 L.P. By: KKR 2006 GP LLC, its general partner By: /s/ Terence Gallagher Name: Terence Gallagher, Title: Attorney-in-fact for Robert H. Lewin, Chief Financial Officer | <u>12/14/2020</u> |
| KKR 2006 GP LLC By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for Robert H. Lewin, Chief Financial Officer ** Signature of Reporting Person | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.