SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287
Estimated average burden
hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* | | | | | | 2. Issuer Name and Ticker or Trading Symbol <u>FISERV INC</u> [FISV] | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | | | |
|---|---|----------------|----------|-----------------|-----------|---|---|---|-----------------------------------|----------------------------------|--|-------------------------|----------|--|--|---------------------------|----------------------------------|----------------------------|-------------------------------------|--|--|
| New Omaha Holdings L.P. | | | | | | 3. Date of Earliest Transaction (Month/Day/Year) | | | | | | | | - | Director X 10% Owner | | | | | | |
| | | | | | 05/0 | 05/03/2021 | | | | | | | | | Officer (give title Other (specify below) below) | | | | | | |
| C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 30 HUDSON YARDS | | | | | 4. lf A | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Inc | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | | |
| | | | | | | | | | | | | | | | Form filed by One Reporting Person X Form filed by More than One Reporting Person | | | | | | |
| (Street) NEW YORK NY 10001 | | | | | | | | | | | | | | | | | | | | | |
| (City) (State) (Zip) | | | | | | | | | | | | | | | | | | | | | |
| Table I - Non-Deriva | | | | | rivativ | e S | ecuritie | es Ac | quire | d, Dis | sposed of | , or Be | nefic | ially O | wned | | | | | | |
| 1. Title of Securit | ty (Instr. 3) | | | 2. Trans | | on 2A. Deemed 3 | | | | 3. 4. Securities Acquired (A) or | | | | - | 5. Amount of | | 6. Ownership Form: Direct (D) | | 7. Nature of | | |
| | | | | Date (Month/ | Day/Year) | if | Execution Date, if any (Month/Day/Year) | | Transaction Code (Instr. 8) | | Disposed Of (D) (Instr. 3, 4 and 5 | | | nd 5) | d 5) Securities Beneficially C Following Rep | | or Indir (Instr. 4 | ect (I) | Indirect Beneficial Ownership | | |
| | | | | | | | | | Code | v | Amount | (A) o (D) | or Pi | ice | Transaction(s) (Instr. 3 and 4) | | | | (Instr. 4) | | |
| Common Stock 05/0 | | | | 05/03 | 3/2021 | 2021 | | | S | | 23,000,00 | 0 D \$11 | | 117.7(1) | 62,300,667 | | | | See footnotes ⁽²⁾⁽³⁾ | | |
| Table II - Derivative Securities Acquired, Disposed of (e.g., puts, calls, warrants, options, converti | | | | | | | | | | | ned | | <u> </u> | I | | | | | | | |
| 1. Title of | 2. | 3. Transaction | 3A. Deem | ned | 4. | 5. Number of | | | | ate Exe | rcisable and | e and 7. Title and Amou | | | | | 9. Number of derivative | | 11. Nature | | |
| Security (Instr. 3) | erivative Conversion Date Execution Da ecurity (Instr. 3) or Exercise (Month/Day/Year) if any Price of (Month/Day/Year) | | | Code (Ins | | tr. Securities Acquired (A) | | Expiration I (Month/Day | | | Securities Underly Derivative Securit (Instr. 3 and 4) | | urity | | | ties cially | Ownersh Form: Direct (D) | Beneficial O) Ownership | | | |
| | Derivative Security | | | | | | | or Disposed (D) (Instr. 3, 4 and 5) | | | | | | | | Owned Follow Report | ing (I) | or Indired (I) (Instr. | | | |
| | | | | | | | | | | | | | | Amount | - | | ction(s) | | | | |
| | | | | | Code | v | (A) | (D) | Date Exer | cisable | Expiration Date | Title | ! | Number of Shares | | | | | | | |
| 1. Name and Add | | | | | | | | | | | | | | | | | | | | | |
| New Omaha Holdings L.P. | | | | _ | | | | | | | | | | | | | | | | | |
| (Last) | (Firs | , | (Middl | , | | | | | | | | | | | | | | | | | |
| C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 30 HUDSON YARDS | | | | | | | | | | | | | | | | | | | | | |
| (Street) | | | | | | | | | | | | | | | | | | | | | |
| NEW YORK NY 10001 | | | | 1 | | _ | | | | | | | | | | | | | | | |
| (City) (State) (Zip) | | | | | | | | | | | | | | | | | | | | | |
| 1. Name and Address of Reporting Person | | | | | | | | | | | | | | | | | | | | | |
| New Omaha Holdings LLC | | | | | _ | | | | | | | | | | | | | | | | |
| (Last) (First) (Middle) | | | | | | | | | | | | | | | | | | | | | |
| C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 30 HUDSON YARDS | | | | | | | | | | | | | | | | | | | | | |
| (Street) | | | | | | - | | | | | | | | | | | | | | | |
| (Street) NEW YORK NY 10001 | | | 1 | | | | | | | | | | | | | | | | | | |
| (City) (State) (Zip) | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
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| 1. Name and Address <u>KKR 2006 Fu</u> | s of Reporting Person [*] nd L.P. | | |
|--|---|----------------|--|
| (Last) | (First) | (Middle) | |
| C/O KOHLBERG | G KRAVIS ROBE | RTS & CO. L.P. | |
| 30 HUDSON YA | RDS | | |
| (Street) | | | |
| NEW YORK | NY | 10001 | |
| (City) | (State) | (Zip) | |
| 1. Name and Address | s of Reporting Person | | |
| KKR Associat | tes 2006 LP | | |
| (Last) | (First) | (Middle) | |
| | G KRAVIS ROBE | , , | |
| 30 HUDSON YA | | | |
| (Street) | | | |
| NEW YORK | NY | 10001 | |
| (City) | (State) | (Zip) | |
| 1. Name and Address | s of Reporting Person* | | |
| KKR 2006 GI | <u>PLLC</u> | | |
| (Last) | (First) | (Middle) | |
| C/O KOHLBERG | G KRAVIS ROBE | RTS & CO. L.P. | |
| 30 HUDSON YA | RDS | | |
| (Street) | | | |
| NEW YORK | NY | 10001 | |
| (City) | (State) | (Zip) | |

Explanation of Responses:

1. This amount represents the \$118.30 secondary public offering price per share of common stock, par value \$0.01 per share ("Common Stock"), of Fiserv, Inc. less the underwriting discount of \$0.60 per share.

2. Shares of Common Stock of Fiserv, Inc. are held by New Omaha Holdings L.P. New Omaha Holdings LLC is the general partner of New Omaha Holdings L.P. KKR 2006 Fund L.P. is the sole member of New Omaha Holdings LLC. KKR Associates 2006 L.P. KKR 2006 Fund L.P. KKR 2006 GP LLC is the general partner of KKR Associates 2006 L.P. KKR Group Partnership L.P. is the designated member of KKR 2006 GP LLC. KKR Group Holdings Corp. is the general partner of KKR 2006 GP LLC. KKR Associates 2006 L.P. KKR Group Holdings Corp. KKR Management LLP is the Series I preferred stockholder of KKR & Co. Inc. Messrs. Henry R. Kravis and George R. Roberts are the founding partners of KKR Management LLP.

3. Each of the Reporting Persons may be deemed to be the beneficial owner of all or a portion of the securities reported herein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein, and the Reporting Persons disclaim beneficial ownership of such securities except to the extent of their pecuniary interest therein.

Remarks:

Following the sale reported herein, New Omaha Holdings L.P. holds shares of Common Stock representing less than 10% of the outstanding Common Stock of the Issuer. However, New Omaha Holdings L.P. may be deemed to beneficially own 23,000,000 shares sold after the record date for the Issuer's annual meeting of shareholders to be held on May 19, 2021 solely with respect to the right to vote such shares of Common Stock at the annual meeting. Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, certain affiliates of the Reporting Persons have filed a separate Form 4.

| NEW OMAHA HOLDINGS L.P. By: New Omaha Holdings LLC, its general partner By: /s/ Scott C. Nuttall Name: Scott C. Nuttall Title: President | <u>05/04/2021</u> |
|---|-------------------|
| NEW OMAHA HOLDINGS LLC By: /s/ Scott C. Nuttall Name: Scott C. Nuttall Title: President | <u>05/04/2021</u> |
| KKR 2006 FUND L.P. By: KKR Associates 2006 L.P., its general partner By: KKR 2006 GP LLC, its general partner By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for Robert H. Lewin, Chief Financial Officer | <u>05/04/2021</u> |
| KKR ASSOCIATES 2006 L.P. By: KKR 2006 GP LLC, its general partner By: /s/ Terence Gallagher Name: Terence Gallagher, Title: Attorney-in-fact for Robert H. Lewin, Chief | <u>05/04/2021</u> |

Financial Officer

 KKR 2006 GP LLC By: /s/

 Terence Gallagher Name: Terence

 Gallagher Title: Attorney-in-fact

 for Robert H. Lewin, Chief

 Financial Officer

 ** Signature of Reporting Person

 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.